

**Name of warrant** VHM/VCSC/M/Au/T/A1  
**Company name** Viet Capital Securities Joint Stock Company  
**Subject** Report on the result of additional covered warrant distribution

**Content:**  
 Viet Capital Securities Joint Stock Company announces the report on the result of covered warrant distribution as follows:

**Issuer:** Viet Capital Securities Joint Stock Company  
**Head office:** Floor 15, Bitexco Financial tower, 2 Hai Trieu street, District 1, Ho Chi Minh City.

**I. Information on warrant:**

1. Result of warrant distribution  
**Name of warrant:** Warrant VHM/VCSC/M/Au/T/A1  
**Warrant code:** CVHM2109  
**Name (code) of underlying security:** VHM  
**Issuer of underlying security:** VINHOMES JOINT STOCK COMPANY  
**Warrant type (call/put):** Call  
**Warrant style:** European-style  
**Method of exercise (cash/ transfer of underlying security):** Cash  
**Duration:** 6 months  
**Expiration date:** February 10, 2022  
**Conversion ratio:** 3.7944 : 1  
**Exercise price (exercise index):** 98,654. VND  
**Value of collateral:** 2,000,000,000 VND  
**Quantity of warrants registered for offering:** 2,000,000 warrants

2. Information on the offering:

**Start date of offering:** November 01, 2021  
**End date of distribution:** November 02, 2021  
**Time of subscription:** from November 01, 2021 to November 02, 2021  
**Payment date for warrant purchase:** from November 01, 2021 to November 02, 2021  
**End date of warrant transfer:** November 02, 2021

**II. Result of warrant distribution**

Investor	Offering price (VND/ warrant)	Quantity of offered warrants	Quantity of ordered warrants	Quantity of distributed warrants	Quantity of subscribers	Quantity of distributed persons	Quantity of undistributed warrants	Distribution ratio
1. Individual investors, of which:	2,000	2,000,000	0	0	0	0	2,000,000	0.00%
- Local investors			0	0	0	0		
- Foreign investors								
2. Institutional investors, of which:			0	0	0	0		0.00%
- Local investors								
- Foreign investors								
Total		2,000,000	0	0	0	0	2,000,000	0.00%

**III. Result of distribution of warrants:**

1. Quantity of distributed warrants: 0 warrants, accounting for 0% of the offered warrants.  
 2. Total proceeds of the sale of warrants: 0 VND  
 3. Total expenses (VND): 0  
 4. Net proceeds (VND): 0